 <p>To THE BOARD OF DIRECTORS ADVIT JEWELS LIMITED</p>	<p>100 % BOOK BUILT ISSUE</p>	<p>Bid Cum Application Form No.</p>	<div style="border: 1px solid black; width: 150px; height: 40px;"></div>
	<p>ISIN: INE1SJ001012</p>		
	<p>LEI: 984500875369BE47C712</p>		

3. BIDDERS DEPOSITORY ACCOUNT DETAILS										NSDL		CDSL	

6. INVESTOR STATUS	
<input type="checkbox"/>	Non- Resident Indian (s) (Repatriation basis) - NRI

4. BID OPTIONS (Only Retail Individual Bidders can BID at "Cut-Off").														5. CATEGORY					
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)							Price per Equity Share (₹) / "Cut-off" (Price in multiple of ₹ 1/- only) (In Figures Only)							<input type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB	<input type="checkbox"/> Registered System and Institutional Development Financial Institutions - RBM <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> Foreign Portfolio Investor - FPI <input type="checkbox"/> All entities other than QIB's, Bodies Corporate and Individuals - NOH <input type="checkbox"/> Other QIBs - OTH			
								Bid Price			Retail Discount			Net Price			Cut – Off (Please ✓ tick)		
	8	7	6	5	4	3	2	1	3	2	1	3	2	1					
Option 1																	<input type="checkbox"/>		
(OR) Option 2																	<input type="checkbox"/>		
(OR) Option 3																	<input type="checkbox"/>		

7. PAYMENT DETAILS (IN CAPITAL LETTERS)										PAYMENT OPTION: FULL PAYMENT <input type="checkbox"/>																	
Amount Blocked (₹) in figures		<div style="border: 1px solid black; width: 100%; height: 20px;"></div>								(₹) in words																	
ASBA BANK A/c No.		<div style="border: 1px solid black; width: 100%; height: 20px;"></div>																									
Bank Name & Branch																											
OR																											
UPI ID		<div style="border: 1px solid black; width: 100%; height: 20px;"></div>																									
(Maximum 45 Characters)																											

I/WE (ON BEHALF OF JOINT BIDDERS IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER Date:	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue		8 C. MEMBER OF SYNDICATE/SUB-SYNDICATE MEMBER/REGISTERED BROKER / SCSB / CDP / RTA/AGENTS STAMP (Acknowledging upload of Bid in Stock Exchange system)
	1)		
	2)		
	3)		

		TEAR HERE		TEAR HERE	
ADVIT JEWELS LIMITED INITIAL PUBLIC OFFER - NR		Acknowledgement Slip for Member of the Syndicate / Sub- Syndicate Member/ Registered Broker/SCSB/CDP/RTA/ Agents		Bid Cum Application Form No. <div style="border: 1px solid black; width: 150px; height: 40px; margin: 5px auto;"></div>	
		PAN of Sole / First Bidder			
DP ID / CL ID					

Amount Blocked (in figures)		Bank Name & Branch	Stamp & Signature of SCSB Branch/ Members of Syndicate/ Sub Syndicate Member/ Registered Broker/ CDP/ RTA/ Agent
ASBA Bank A/c No./UPI Id			
Received from Mr./Ms./M/s.			
Telephone / Mobile	Email		

TEAR HERE - - - - -						
ADVIT JEWELS LIMITED - INITIAL PUBLIC OFFER - NR		Option 1	Option 2	Option 3	Stamp & Signature of the Member of Syndicate/ Sub-Syndicate Member /Registered Broker / SCSB / CDP / RTA/ Agents	Name of Sole / First Bidder
	No. of Equity Shares					
	Bid Price					
	Amount Blocked (₹ in figures)					
	ASBA Bank A/c No. / UPI Id: _____					Acknowledgment Slip for Bidder
Bank Name & Branch: _____					Bid Cum Application Form No. 	
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected					1	ADVIT JEWELS LIMITED

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES)

Any investment decision should be based on independent verification and external advice.

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

1. Name of sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'invitation to make an issue' during the Bid/Issue period by a Bidder and not 'an Issue'.
2. The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DI, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral institutions, the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
3. Bids by the PAN of the Bidder and the Bidder's Demographic Details registered with Depository Participants to be used, and the PAN of the Bidder and the Bidder's Demographic Details registered with Depository Participants to be used. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10/- each. The Price Band and the minimum Bid Lot size has been decided by the Company in consultation with the Book Running Lead Managers. The Price Band and Minimum Bid Lot size has been advertised in all editions of Financial Express, the English national newspaper, all editions of Jansatta, the Hindi national newspaper, and all editions of Business Remedies, the Regional newspaper (Hindi being the local language of Jaipur, where the Registered Office and Corporate Office is located) each with wide circulation, at least two (2) Working Days prior to the Bid/Issue Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and has been made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") for the purpose of uploading on their respective websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after such revision of Price Band subject to the Bid/ Issue Period not exceeding ten (10) Working Days. In cases of force majeure, bank strike or similar circumstances, the Company, in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Issue Period for a period of minimum one (1) Working Day, subject to the Bid/Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLM, and at the terminals of the Syndicate Members and by intimation to SCSBs, Designated Intermediaries and the Sponsor Banks as applicable.
5. **Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot size such that the Bid Amount does not exceed ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Price Band indicated at the Bid/Issue Period. In case of Non-Retail Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 2,00,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
6. Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
7. Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
8. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSTB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism) to block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSTB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.

10. Only the Sole Bidder / First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
11. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard. You may be sent the RHP and the Prospectus either in physical form or electric form or both. You shall not distribute or forward this document and these documents are subject to the disclaimers and restrictions contained in or accompanying them.
13. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A or (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of Equity Shares in the United States.
14. This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgment set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 370 and 396 of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.
- Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GUID, which is also available on the respective websites of the BRLM and the Stock Exchanges.

<ul style="list-style-type: none"> • In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the issue • In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. • In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary. • For UPI related queries, investors can contact NPCI at the tollfree number:- 18001201740 and Mail id:- ipo.upi@npci.org.in and the Registrar to the issue at Tel:- +91 22-62638200 and E-mail:- ipo@bigshareonline.com. • In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above ₹ 500,000, ensure that the bid is uploaded only by the SCSBs. • Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid / Issue Closing Date. 	<table border="1"> <thead> <tr> <th>COMPANY CONTACT DETAILS</th></tr> </thead> <tbody> <tr> <td> ADVIT JEWELS LIMITED CIN: U36910RJ2019PLC066804 Registered Office: Flat No. 301, Pearl Premier, Plot No. 4, Jamna Lal Bajaj Marg, C-Scheme, Jaipur, Rajasthan, India, 302001 Corporate Office: Flat No 201 and Basement Pearl Premier Plot No 4 Jamna Lal Bajaj Marg C-Scheme, Ashok Nagar (Jaipur), Jaipur, Rajasthan, India, 302001 Tel. No.: +91 – 9216035990 Website: www.rambhajo.com Email ID: cs@advitjewels.com Contact Person: Ms. Pratibha Soni is the Company Secretary and Compliance Officer of our company </td></tr> </tbody> </table>	COMPANY CONTACT DETAILS	ADVIT JEWELS LIMITED CIN: U36910RJ2019PLC066804 Registered Office: Flat No. 301, Pearl Premier, Plot No. 4, Jamna Lal Bajaj Marg, C-Scheme, Jaipur, Rajasthan, India, 302001 Corporate Office: Flat No 201 and Basement Pearl Premier Plot No 4 Jamna Lal Bajaj Marg C-Scheme, Ashok Nagar (Jaipur), Jaipur, Rajasthan, India, 302001 Tel. No.: +91 – 9216035990 Website: www.rambhajo.com Email ID: cs@advitjewels.com Contact Person: Ms. Pratibha Soni is the Company Secretary and Compliance Officer of our company	<table border="1"> <thead> <tr> <th>REGISTRAR CONTACT DETAILS</th></tr> </thead> <tbody> <tr> <td> Bigshare Services Private Limited Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai - 400093 Tel. No.: + 022 - 6263 8200 Fax: +91 22-6263 8299 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C. SEBI Registration Number: INR000001385 </td></tr> </tbody> </table>	REGISTRAR CONTACT DETAILS	Bigshare Services Private Limited Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai - 400093 Tel. No.: + 022 - 6263 8200 Fax: +91 22-6263 8299 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C. SEBI Registration Number: INR000001385
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REGISTRAR CONTACT DETAILS						
Bigshare Services Private Limited Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai - 400093 Tel. No.: + 022 - 6263 8200 Fax: +91 22-6263 8299 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C. SEBI Registration Number: INR000001385						

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP) DATED JUNE 09, 2026 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ first Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an issue'
 - Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
 - In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
 - Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
 - Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed '200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ Members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds '200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
 - Only the Sole Bidder/ First Bidder is required to sign the Bid cum Application Form/ Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of Sole Bidder and ASBA bank account or UPI ID linked with the bank account of first Bidder in case of joint Bidder, in the application form. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
7. ● Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
- QIBs and Non-Institutional Bidders with bids more than Rs 500,000 cannot use UPI mechanism to apply. UPI Bidders applying up to Rs 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI Master Circular no. SEBI/HO/CFD/PoD-I/P/ CIR/2024/0154 dated November 11, 2024.
 - For Retail Individual Bidders (RIBs) and Non-Institutional Bidders with Application size up to Rs 500,000 ("UPI Bidders") bidding through the UPI Mechanism:
- Please ensure that your bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 396 of the RHP.
8. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ISSUE STRUCTURE			
Particulars	QIBs ⁽¹⁾	Non – Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for Allotment/ Allocation ⁽²⁾	Not more than 59,81,300 Equity Shares.	Not less than 17,96,700 Equity Shares available for allocation or Issue less allocation to QIB Bidders and Retail Individual Bidders.	Not less than 41,90,000 Equity Shares available for allocation or Issue less allocation to QIB Bidders and Non-Institutional Bidders.
Percentage of Issue Size available for Allotment/ Allocation	Not more than 50% of the Issue Size shall be Allotted to QIBs. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be available for allocation to QIBs	Not less than 15% of the Issue or the Issue less allocation to QIBs and Retail Individual Bidders will be available for allocation subject to the following: c) One-third of the NonInstitutional Portion will be available for allocation to Bidders with an application size more than ₹ 2.00 lakhs to ₹ 10.00 lakhs and f) two-thirds of the NonInstitutional Portion Will be available for allocation to Bidders with an application size of more than ₹ 10.00 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified above may be allocated to applicants in the other subcategory of Non- Institutional Bidders.	Not less than 35% of the Issue or Issue less allocation to QIBs and Non-Institutional Bidders will be available for allocation.
Basis of Allotment / allocation if respective category is oversubscribed*	Proportionate as follows (excluding the Anchor Investor Portion): (a) up to 1,19,600 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) 22,73,000 Equity Shares shall be Allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (up to 35,88,700 Equity Shares) may be allocated on a discretionary basis to Anchor Investors of which up to 40% of the Anchor Investor Portion shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price.	Proportionate however, the allotment of specified securities to each NonInstitutional Bidders shall not be less than the minimum application size, subject to availability in the NonInstitutional Portion, and the remainder, if any, shall be allotted on a proportionate basis in accordance with the conditions specified in the SEBI ICDR Regulations.	The Allotment to each Retail Individual Bidder shall not be less than the minimum Bid lot, subject to availability of Equity Shares in Retail Portion and the remaining available Equity Shares is any, shall be allotted on a proportionate basis. For details, see the chapter titled "Issue Procedure" beginning on page 396.
Mode of Bidding	Only through the ASBA process (including UPI Mechanism, as applicable) (except for Anchor Investors)		
Minimum Bid Size	Such number of Equity Shares in multiples of 100 Equity Shares so the bid amount exceeds ₹ 2.00 lakhs and not exceeding the size of the Issue, subject to applicable limits.	Such number of Equity Shares in multiples of 100 Equity Shares so the bid amount exceeds ₹ 2.00 lakhs and not exceeding the size of the Issue (excluding the QIB Portion), subject to applicable limits.	100 Equity Shares
Maximum Bid Size	Such number of Equity Shares in multiples of 100 Equity Shares not exceeding the size of the Issue, subject to applicable limits.	Such number of Equity Shares in multiples of 100 Equity Shares not exceeding the size of the Issue (excluding the QIB Portion), subject to applicable limits.	Such number of Equity Shares in multiples of 100 Equity Shares so that the Bid Amount does not exceed ₹ 2.00 lakhs
Mode of Allotment	Compulsorily in Dematerialized mode		
Allotment Lot	A minimum of 100 Equity Shares and thereafter in multiples of one Equity Share. For Retail Individual Bidders, 100 Equity Shares and in multiples of one Equity Share thereafter, subject to availability in the Retail Portion.		
Trading Lot	One Equity Share		
Who can apply ⁽³⁾⁽⁴⁾	Public financial institutions as specified in section 2(72) of the Companies Act, 2013, scheduled commercial banks, Mutual Funds, FPIs (other than individuals, corporate bodies and family offices), VCFs, AIFs, FVCIs registered with SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with IRDAI, provident funds (subject to applicable law) with minimum corpus ₹ 2,500 Lakh, pension funds with minimum corpus of ₹ 2,500 Lakh, registered with the Pension Fund Regulatory and Development Authority established under subsection (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the Government through resolution F. No.2/3/2005-DD-II dated November 23, 2005, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and NBFC-SI.	Eligible NRIs, Resident Indian individuals, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions, societies, trusts, family offices and FPIs who are individuals, corporate bodies and family offices which are re-categorized as Category II FPIs (as defined in the SEBI FPI Regulations) and registered with SEBI.	Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs
Terms of Payment	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽¹⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder that is specified in the ASBA (excluding for Anchor Investors) Form at the time of submission of the ASBA Form and in case of UPI as an alternate mechanism, bid amount shall be blocked at the time of confirmation of mandate collection request by applicant.		

*Assuming full subscription in the Issue.

- (1) Subject to valid Bids being received at or above the Issue Price. The Issue is being made in terms of Rule 19(2)(b) of the SCRR and under Regulation 6(1) of the SEBI ICDR Regulations. Our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretion Company, in accordance with the SEBI ICDR Regulations up to 40% of the Anchor Investor Portion shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Further, in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the Net QIB Portion. For details, see "Issue Procedure" beginning on page 396 .
- (2) In the event that a Bid is submitted in joint names, the relevant Bidders should ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid cum Application Form. The Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Undersubscribers, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares. Our Company reserves the right to reject, in its absolute discretion, all or any multiple Bids in any or all categories.
- (3) Anchor Investors are not permitted to use the ASBA process. Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor pay-in date as indicated in the CAN. In case the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by the Anchor Investors shall not be refunded to them. For details of terms of payment of applicable to Anchor Investors, see "Issue Procedure" beginning on page 396.
- (4) Bids by FPIs with certain structures as described under "Issue Procedure – Bids by FPIs" on page 404-405 and having the same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares Allocated and Allotted to such successful Bidders (with the same PAN) may be proportionately distributed.

-----TEAR HERE-----


COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
ADVIT JEWELS LIMITED CIN: U36910RJ2019PLC066804 Registered Office: Flat No. 301, Pearl Premier, Plot No. 4, Jamma Lal Bajaj Marg, C-Scheme, Jaipur, Rajasthan, India, 302001 Corporate Office: Flat No 201 and Basement Pearl Premier, Plot No 4 Jamma Lal Bajaj Marg C-Scheme, Ashok Nagar (Jaipur), Jaipur, Rajasthan, India, 302001 Tel. No.: +91 – 9216035990 Website: www.rambhajo.com Email ID: cs@advitjewels.com Contact Person: Ms. Pratibha Soni is the Company Secretary and Compliance Officer of our company		Bigshare Services Private Limited Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai - 400093 Tel. No.: + 022 - 6263 8200 Fax: +91 22-6263 8299 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C. SEBI Registration Number: INR000001385

2	ADVIT JEWELS LIMITED
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COMMON BID
REVISION FORM

ADVIT JEWELS LIMITED – INITIAL PUBLIC OFFER –NR
Registered Office: Flat No. 301, Pearl Premier, Plot No. 4, Jamna Lal Bajaj Marg,
C-Scheme, Jaipur, Rajasthan, India, 302001
Corporate Office: Flat No 201 and Basement Pearl Premier, Plot No 4 Jamna Lal Bajaj Marg C-Scheme,
Ashok Nagar (Jaipur), Jaipur, Rajasthan, India, 302001
Tel: +91 – 9216035990, Contact Person: Ms. Pratibha Soni, Company Secretary and Compliance Officer,
Email: cs@advitjewels.com Website: www.rambhajo.com
CIN: U36910RJ2019PLC066804

FOR NON-RESIDENTS INCLUDING ELIGIBLE
NRIs, THEIR SUB-ACCOUNTS (OTHER THAN
SUB-ACCOUNTS WHICH ARE FOREIGN
CORPORATES OR FOREIGN INDIVIDUALS
UNDER THE QIB PORTION), FPIs OR FVCIs
REGISTERED MULTILATERAL AND BILATERAL
DEVELOPMENT FINANCIAL INSTITUTIONS
APPLYING ON A REPATRIATION BASIS



To
THE BOARD OF DIRECTORS
ADVIT JEWELS LIMITED

100 % BOOK BUILT ISSUE

ISIN: INE1SJ001012

LEI: 984500875369BE47C712

Bid Cum
Application
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE

SUB-SYNDICATE MEMBER REGISTERED
BROKERS/SCSB/CDP/RTA STAMP & CODE

UB BROKER / SUB AGENT STAMP & CODE

SCSB BRANCH STAMP & CODE

BANK BRANCH SERIAL NO.

SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr./Ms.
M/s.

Address
Email

Tel. No (with STD code)/Mobile

2. PAN SOLE / FIRST BIDDER

3. BIDDERS DEPOSITORY ACCOUNTS DETAILS

NSDL

CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options

No. of Equity Shares Bid (in Figures)
(Bids must be in multiples of Bid Lots as advertised)

87654321

Price per Equity Share (₹) / “Cut-off” (in Figures) (Price in Multiple of ₹ 1 /- only)

Bid Price

4321

Retail Discount, if any

321

Net Price

4321

“Cut – Off”
(Please ✓ Tick)

Options

(OR) Options 2

(OR) Options 3

5. TO (REVISED BID) (Only Retail individual Bidders can BID at “Cut-Off”)

Bid Options

No. of Equity Shares Bid (In Figures)
(Bids must be in multiples of Bid Lots as advertised)

87654321

Price per Equity Share (₹) / “Cut-off” (In Figures) (Price in Multiple of ₹ 1 /- only)

Bid Price

4321

Retail Discount, if any

321

Net Price

4321

“Cut – Off”
(Please ✓ Tick)

Options

(OR) Options 2

(OR) Options 3

6. PAYMENT DETAILS (IN CAPITAL LETTERS)

PAYMENT OPTION: FULL PAYMENT

Additional Amount Blocked (₹ in figures) (₹ in words)

ASBA BANK A/c No.

Bank Name & Branch

OR
UPI ID
(Maximum 45 Characters)


I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES (“GID”), AND HEREBY AGREE AND CONFIRM THE ‘BIDDERS UNDERTAKING’ AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER

7B. SIGNATURE OF ASBA BANK ACCOUNT
HOLDER(S) (AS PER BANK RECORDS)
I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue
1)
2)
3)

7C. MEMBERS OF SYNDICATE/ SUB SYNDICATE/
REGISTERED MEMBER/BROKER / SCSB / CDP / RTA/ AGENTS
STAMP (Acknowledging upload of Bid in Stock Exchange system)

Date:



ADVIT JEWELS LIMITED –
BID REVISION FORM –
INITIAL PUBLIC OFFER-NR

Acknowledgement Slip for Syndicate/
Sub Syndicate member / Registered
Broker/SCSB/CDP/RTA/ Agents

Bid Cum
Application
Form No.

Pan of Sole/First Bidder

DP ID/
CL ID

Additional Amount Blocked (₹ in figures) ASBA Bank A/c No./UPI ID

Bank Name and Branch

Received from Mr./Ms./M/s.

Telephone / Mobile Email

Stamp & Signature of SCSB Branch/ Members of the
Syndicate Sub-Syndicate Member/ Registered Broker/
CDP/ RTA/ Agents

ADVIT JEWELS LIMITED
BID REVISION FORM INITIAL
PUBLIC OFFER –NR

No. of Equity Shares

Bid Price (₹)

Additional Amount Blocked (₹)
(In figures)

ASBA Bank A/c No. /UPI ID

Bank Name & Branch

Option 1

Option 2

Option 3

Stamp & Signature of Syndicate Member /
Registered Broker / SCSB / CDP / RTA

Name of Sole / First Bidder

Acknowledgment Slip for Bidder

Bid Cum
Application Form No.

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

1

ADVIT JEWELS LIMITED